

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

NB LOFT VUE, DST,

Debtor.

Tax I.D. No. 81-6793665

In re:

NB VUE MAC, DST,

Debtor.

Tax I.D. No. 47-7310124



## Chapter 11

Case No. 21-32292

## Chapter 11

Case No. 21-32291

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE  
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) directing procedural consolidation and joint administration of these chapter 11 cases and (b) granting related relief, all as more fully set forth in the Motion; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Court, if any (the “Hearing”); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this

<sup>1</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered by the Court under the case number assigned to NB Loft Vue, DST, Case No. 21-32292. Additionally, the following checked items are ordered:
  - a. ☒ One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent.
  - b. ☒ Parties may request joint hearings on matters pending in any of the jointly administered cases.
  - c. ☐ Other (see below).
3. The caption of the jointly administered cases should read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
NB LOFT VUE, DST, <i>ET AL.</i> ,	§	Case No. 21-32292
	§	
Debtors.	§	(Jointly Administered)
	§	

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of NB Vue Mac, DST, Case No. 21-32291:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Bankruptcy Local Rules directing joint administration of the chapter 11 cases of: NB Loft Vue, DST, Case No. 21-32292, and NB Vue Mac, DST, Case No. 21-32291. **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 21-32292.**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

8. The Debtors shall be permitted, but not required, to file their monthly operating reports and post-effective date quarterly operating reports required by the United States Trustee's *Region 7 Guidelines for Debtors-in-Possession* on a consolidated basis; *provided* that receipts and disbursements will be listed on a Debtor-by-Debtor basis.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: July \_\_\_, 2021

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United States Bankruptcy Judge